

AMG Realty Group

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Investment Strategy

AMG's investment strategy focuses on acquiring overlooked and undervalued multi-family assets, with the potential to add value via a repositioning of the property, including operationally, structurally or financially. AMG seeks neglected assets that combine a strategic location and low cost basis. Once we acquire a property, we manage the property "in house", which results in a clear alignment of interest between ourselves, our investors and our residents.

We seek assets that could benefit from our operational excellence and "hands-on" management expertise using some of the following criteria:

Markets: We will look at properties all over the country but we focus primarily on properties in the greater Midwest.

Area Types: We prefer properties located in B or C areas, in which the area economy is expected to grow and there is not an excessive crime.

Property Types: We look to acquire portfolios of single-family homes, residential multi-family buildings, and commercial apartment complexes. We prefer apartment complexes with 50+ units.

Structure: We are very flexible and nimble. We can close a deal in 30 days or less and can invest in any part of the capital stack.

Deal Size: \$500,000 to \$20 million.

They manage/own properties in Alabama, Arkansas, Illinois, Indiana, Iowa, Louisiana, Ohio, Oklahoma and Texas.

Properties in Pulaski County:

Colonial Parc Apartments, 372 units, 5813 Baseline, LR 72209, Colonial Parc LLC

Parkway Crossing Apartments, 92 units, 2000 Parkway Drive, NLR 72118, NLRA Holdings LLC

Rosewood Apartments, 100 units, 6600 Lancaster, LR 72209, NLRA Holdings LLC

Spanish Valley Apartments, 282 units, 5300 Baseline, LR 72209, BBR Oil LLC*

Spanish Viento Apartments, 109 units, 5701 Dreher Ln, LR 72209, BBR Oil LLC (Recently sold to an LLC owned by Cope Equities in Allen, Texas)

Spanish Willows, 180 units, 7515 Geyer Springs, LR 72209, BBR Oil LLC and VN Investments LLC

Total Pulaski County Units: 1,135 Total LR Units: 1,043 Total Ward 2 Units: 1,043